

MARKET WRAP



KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
262 mn	▼ -3.13%	547 mn	▼ -3.06%	119 mn	▼ -3.09%	160 mn	▼ -4.13%	341 mn	▼ -3.54%
110,009.0	-3,559.50	68,701.21	-2,168.80	33,609.41	-1,071.28	162,710.5	-7,003.46	47,183.90	-1,730.84

Market Summary

The stock market on Wednesday plunged over 6,500 points in the opening note. However, half of its earlier losses were recovered in the second half and concluded the session in the red zone amid border battles intensify as India and Pakistan face off in the most severe confrontation in more than two decades. The Benchmark KSE-100 index made an intra-day high and low at 112,457.37 (1,111.13 points) and 107,007.68 (6,560.82 points) respectively while closed at 110,009.02 by losing 3,559.48 points. PKR in today's interbank depreciated by Rs 0.0987 against USD and closed at Rs281.4722. The value of shares traded during the day was Rs30.08 billion. Market capitalization stood at around Rs13.343 trillion. Overall, trading volumes for the day increased to 547.45 million shares compared with Tuesday's tally of 419.89 million. WTL was the volume leader with 53.7 million shares, losing Rs0.11 to close at Rs1.22. It was followed by BOP with 35.8 million shares, losing Rs0.61 to close at Rs9.18 and SSGC with 26.7 million shares, losing Rs3.61 to close at Rs32.47.

Volume Leaders ('000)

WTL	53,674
BOP	35,774
SSGC	26,712
PIBTL	23,324
KEL	19,294
FCCL	16,433
CNERGY	15,757
FFL	15,455
MLCF	13,073
SNGP	12,380

Gainers (PKR)

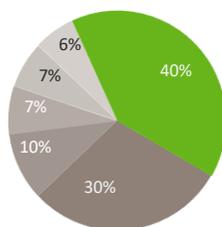
DMTMNC	10.96	1.00
FECM	18.58	1.69
AKDHL	147.81	13.40
SUTM	215.78	19.60
GEMBLUEX	44.00	4.00
PIAHCLB	6392.75	581.00
KHYT	607.34	55.20
GLPL	215.63	19.60
IDYM	152.38	13.80
OTSU	202.77	18.40

Losers (PKR)

FCSC	1.28	
PIINC	-0.50	2.95
FFLM	-0.33	2.01
HIRATNC	-0.47	2.88
FTMM	-0.47	3.53
PPVCNC	-0.99	7.59
KSTMNC	-0.87	7.13
CJPLNC	-0.37	3.04
PINL	-0.57	4.82
PIBTL	-0.93	7.89

Source: PSX

Overall Sector Turnover (%)



Source: PSX

LIPI (USD'mn)

Banks / DFI	0.00
Broker Proprietary Trading	0.00
Companies	0.00
Individuals	0.00
Insurance Companies	0.00
Mutual Funds	0.00
NBFC	0.00
Other Organization	0.00
Gross	0.00

FIPI (USD'mn)

Foreign Corporates	0.00
Foreign Individual	0.00
Overseas Pakistani	0.00
Gross	0.00

Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
LIPI Portfolio	Banks / DFI	0.85	0.68	-0.75	0.28	0.29	0.13	0.21	0.09	-0.00	1.14	2.93
	Broker Proprietary Trading	0.39	0.77	-0.01	0.07	-0.15	0.63	0.16	0.09	0.07	0.14	2.15
	Companies	0.68	-0.34	0.07	0.02	2.08	0.01	-0.20	-0.01	-0.12	0.17	2.35
	Individuals	-1.48	0.20	0.61	-0.22	-0.63	-0.16	-0.16	-0.23	0.00	-2.85	-4.91
	Insurance Companies	0.10	-0.31	0.01	-0.21	0.00	0.21	0.01	0.05	0.02	0.29	0.17
	Mutual Funds	-1.80	-0.80	-0.61	0.04	-1.50	-1.56	-0.43	-0.27	-0.02	-0.25	-7.20
	NBFC	0.01	-	-	0.00	0.00	-	0.00	0.00	-	0.08	0.09
	Other Organization	0.16	1.20	0.84	0.01	0.27	0.02	0.07	0.09	0.00	1.06	3.71
LIPI Total	-1.08	1.40	0.14	-0.02	0.38	-0.71	-0.34	-0.19	-0.05	-0.23	-0.69	

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
FIPI Portfolio	Foreign Corporates	0.77	-1.39	0.17	-0.04	-0.19	0.34	-	0.14	-	0.14	-0.07
	Foreign Individual	-	-	-	-	-	-	-	-	0.00	0.00	
	Overseas Pakistani	0.32	-0.01	-0.31	0.06	-0.19	0.38	0.34	0.05	0.05	0.09	0.77
	Total	1.08	-1.40	-0.14	0.02	-0.38	0.71	0.34	0.19	0.05	0.23	0.69

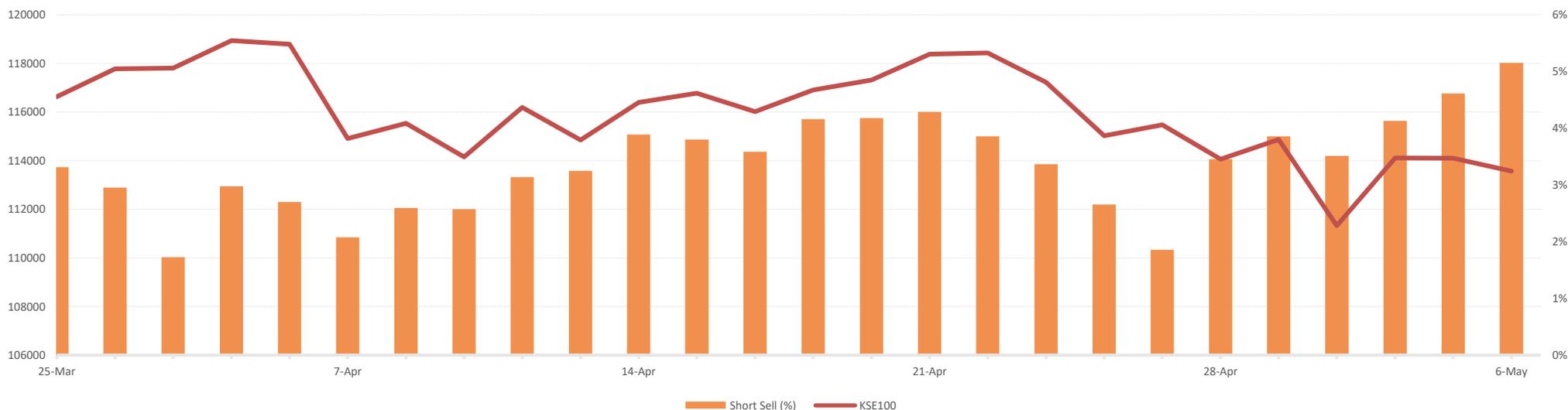
Source: NCCPL

INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	05/May/25	TRSM	Faisal Abdul Sattar Pakhali	Substantial Shareholder	673,513	-	4.70	673,513	3,141,295
2	06/May/25	FIBLM	IBRAHIM HASAN MURAD	Executive Director	2,000,000	2,000,000	0.10	-	-
3	02/May/25	JSCL	Jahangir Siddiqui Securities Services Limited	Substantial Shareholder	6,685,000	-	23.00	6,685,000	153,755,000

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Tuesday, May 6, 2025

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
PAEL-MAY	7,361	41.28%	1.45%	7,282	1.1% ▲
SNGP-MAY	874	28.88%	0.31%	707	-
GAL-MAY	369	26.38%	1.62%	322	-
FLYNG-MAY	852	25.20%	0.82%	89	-
AIRLINK-MAY	1,085	21.47%	0.91%	1,184	8.4% ▼
MLCF-MAY	2,230	17.04%	0.47%	1,864	19.6% ▲
PREMA-MAY	504	16.02%	0.92%	984	48.8% ▼
SSGC-MAY	4,422	15.97%	1.43%	1,104	-
SAZEW-MAYB	168	14.47%	0.79%	172	2.5% ▼
DGKC-MAY	934	11.82%	0.43%	766	21.9% ▲

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

PREPARED BY

Muhammad Umair Javed
Phone: (+92) 42 38302028
Ext: 118
Email: umairjaved@abbasiandcompany.com

RESEARCH DEPARTMENT

6 - Shadman, Lahore
Phone: (+92) 42 38302028; Ext: 116, 117
Email: research@abbasiandcompany.com
web: www.abbasiandcompany.com

HEAD OFFICE

6 - Shadman, Lahore
Phone: (+92) 42 38302028
Email: support@abbasiandcompany.com
web: www.abbasiandcompany.com