

# MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
274 mn	▲ 1.34%	483 mn	▲ 0.98%	92 mn	▲ 1.36%	107 mn	▲ 1.23%	338 mn	▲ 0.96%
<b>116,390.0</b>	1,536.67	<b>72,781.15</b>	707.46	<b>35,696.25</b>	479.11	<b>177,572.7</b>	2,158.86	<b>50,817.86</b>	484.96

## Market Summary

The stock market on Monday remained bullish throughout the day and concluded the session in the green zone amid overseas workers' remittances rise to \$4bn in March, up by 37%. The Benchmark KSE-100 index made an intra-day high and low at 116,494.19 (1,640.86 points) and 115,246.20 (392.87 points) respectively while closed at 116,390.03 by gaining 1,536.70 points. PKR in today's interbank depreciated by Rs 0.1332 against USD and closed at Rs280.6015. The value of shares traded during the day was Rs27.412 billion. Market capitalization stood at around Rs14.250 trillion. Overall, trading volumes for the day increased to 483.26 million shares compared with Friday's tally of 457.47 million. CENERGY was the volume leader with 55.1 million shares, gaining Rs0.23 to close at Rs8.64. It was followed by PIBTL with 45.2 million shares, gaining Rs0.5 to close at Rs10.86 and SSGC with 31.8 million shares, gaining Rs2.19 to close at Rs41.71.

### Volume Leaders ('000)

CENERGY	55,091
PIBTL	45,233
SSGC	31,843
BOP	27,342
PAEL	17,487
DCL	14,697
KEL	13,886
WTL	13,751
PSX	13,503
HUBC	11,216

### Gainers (PKR)

RUBYNC	7.77	0.83
TCORP	14.69	1.34
SLGL	14.83	1.35
EPQL	35.27	3.21
SSOM	183.76	16.70
PREMA	44.98	4.09
DNCC	15.29	1.39
FRCL	27.50	2.50
PIAHCLB	1462.40	132.00
ZILXD	322.54	29.30

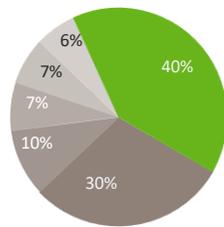
### Losers (PKR)

OBOYR2	1.61	
DIIL	-2.84	26.36
PAKL	-2.88	27.25
FECM	-1.50	16.09
DMTXNC	-4.73	53.04
TPLT	-0.49	6.05
MQTM	-2.12	30.52
ASTM	-0.87	13.09
FFLM	-0.14	2.16
PIM	-0.79	12.70

Source: PSX

### Overall Sector Turnover (%)

- Technology & Communication
- Food & Personal Care Products
- Cement
- Commercial Banks
- Chemical
- Others



Source: PSX

### LIPI (USD'mn)

Banks / DFI	0.94
Broker Proprietary Trading	-0.78
Companies	-0.54
Individuals	2.27
Insurance Companies	0.40
Mutual Funds	0.04
NBFC	0.00
Other Organization	-0.07
Gross	0.00

### FIFI (USD'mn)

Foreign Corporates	-1.78
Foreign Individual	0.01
Overseas Pakistani	-0.48
Gross	-2.25

Source: NCCPL

## PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	-0.53	0.11	-0.00	0.08	-0.41	-0.55	-0.17	0.05	-0.06	-0.37	-1.85
	Broker Proprietary Trading	-0.02	-0.10	0.28	0.01	-1.85	0.07	0.02	0.07	0.01	0.74	-0.78
	Companies	-0.20	-0.25	0.06	-0.00	-0.27	-0.01	0.04	-0.01	0.01	0.08	-0.54
	Individuals	0.11	-0.45	-0.68	-0.07	2.55	-0.05	0.41	-0.15	-0.23	0.38	1.81
	Insurance Companies	0.06	0.37	0.00	-0.01	-0.04	-0.01	0.01	-0.01	-0.00	0.03	0.40
	Mutual Funds	0.94	0.52	0.31	-0.01	0.40	0.31	-0.38	-0.06	0.35	0.91	3.29
	NBFC	0.01	-	0.00	0.00	0.00	-	-0.01	-0.00	-	-0.00	0.00
	Other Organization	-0.06	-0.00	0.01	0.01	-0.28	-0.00	-0.02	-0.00	-	0.29	-0.07
<b>LIPI Total</b>	<b>0.29</b>	<b>0.20</b>	<b>-0.01</b>	<b>-0.01</b>	<b>0.10</b>	<b>-0.24</b>	<b>-0.09</b>	<b>-0.11</b>	<b>0.07</b>	<b>2.05</b>	<b>2.25</b>	

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	-0.45	-0.44	-	-	-0.15	0.14	0.26	0.15	-0.01	-1.29	-1.78
	Foreign Individual	-	0.01	-	-	-	-	-	-	-	-	0.01
	Overseas Pakistani	0.16	0.23	0.01	0.01	0.04	0.10	-0.17	-0.05	-0.06	-0.76	-0.48
	<b>Total</b>	<b>-0.29</b>	<b>-0.20</b>	<b>0.01</b>	<b>0.01</b>	<b>-0.10</b>	<b>0.24</b>	<b>0.09</b>	<b>0.11</b>	<b>-0.07</b>	<b>-2.05</b>	<b>-2.25</b>

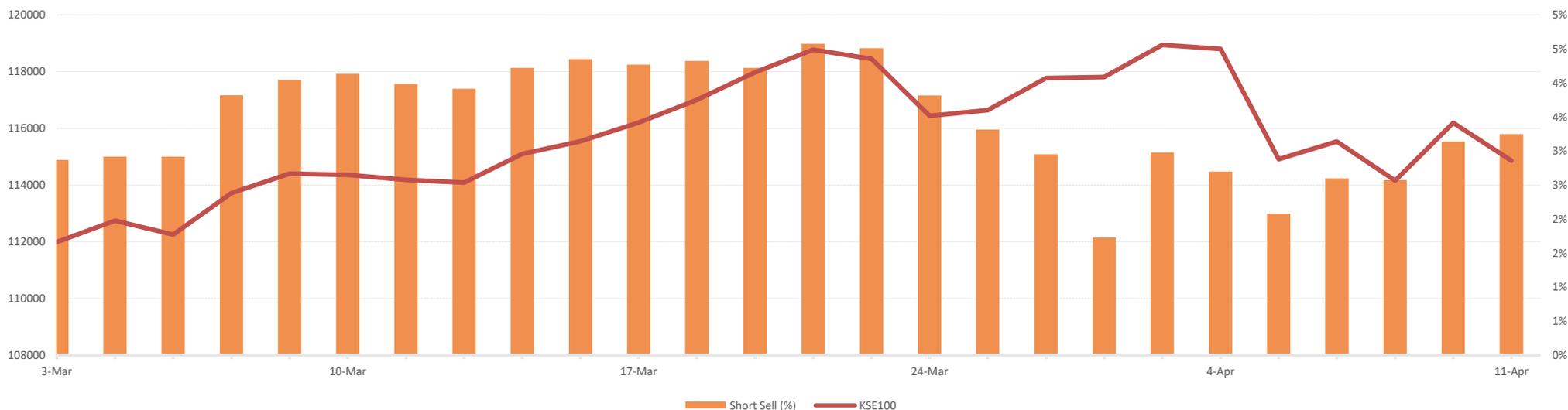
Source: NCCPL

## INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	11/Apr/25	SITC	MR. HASEEB AHMAD	Executive Director	-	2,882	370.00	-2,882	-1,066,340
2	11/Apr/25	IBFL	Ibrahim Holdings (Pvt.) Limited	Substantial Shareholder	1,490	-	350.00	1,490	521,500
3	11/Apr/25	SNGP	IMTIAZ MEHMOOD	Senior Management	31	-	113.00	31	3,503
4	11/Apr/25	HBL	Mr. Tahir Ejaz GM	Executive	20,000	-	150.00	20,000	3,000,000

# FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Friday, April 11, 2025

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
BAFL-APRB	230	38.14%	0.03%	230	-
EFERT-APRB	452	28.13%	0.08%	39	-
PAKRI-APR	600	27.00%	0.27%	#N/A	-
CPHL-APR	975	14.91%	1.22%	1,085	-
AIRLINK-APRB	825	12.58%	0.70%	919	10.2% ▼
SNGP-APR	423	11.97%	0.15%	540	21.8% ▼
DCL-APR	384	11.55%	0.32%	#N/A	#N/A
FCCL-APR	947	10.50%	0.11%	884	-
SAZEW-APRB	126	10.49%	0.60%	147	14.2% ▼
PIAHCLA-APR	1,786	8.30%	0.94%	1,447	23.4% ▲

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## DEFINITION OF TERMS

<b>TP</b>	Target Price	<b>DDM</b>	Dividend Discount Model	<b>FCF</b>	Free Cash Flows
<b>FCFE</b>	Free Cash Flows to Equity	<b>FCFF</b>	Free Cash Flows to Firm	<b>DCF</b>	Discounted Cash Flows
<b>PE</b>	Price to Earnings Ratio	<b>PB</b>	Price to Book Ratio	<b>BVPS</b>	Book Value Per Share
<b>EPS</b>	Earnings Per Share	<b>DPS</b>	Dividend Per Share	<b>ROE</b>	Return of Equity
<b>ROA</b>	Return on Assets	<b>SOTP</b>	Sum of the Parts	<b>JPB</b>	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

## VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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