

# MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
215 mn	▲ 0.33%	476 mn	▲ 0.27%	85 mn	▲ 0.43%	124 mn	▲ 0.44%	319 mn	▲ 0.42%
<b>116,775.5</b>	<b>385.47</b>	<b>72,978.76</b>	<b>197.61</b>	<b>35,849.26</b>	<b>153.01</b>	<b>178,352.3</b>	<b>779.51</b>	<b>51,029.11</b>	<b>211.25</b>

## Market Summary

The stock market on Tuesday remained positive in the first half of the day. However, some of earlier gains were eroded in the second half and concluded the session in the green zone amid better-than-expected remittances and improved sentiment in global markets. The Benchmark KSE-100 index made an intra-day high and low at 117,362.22 (972.19 points) and 116,645.68 (255.65 points) respectively while closed at 116,775.50 by gaining 385.47 points. PKR in today's interbank appreciated by Rs 0.0343 against USD and closed at Rs280.5672. The value of shares traded during the day was Rs30.402 billion. Market capitalization stood at around Rs14.288 trillion. Overall, trading volumes for the day decreased to 475.53 million shares compared with Monday's tally of 483.26 million. CENERGY was the volume leader with 32.1 million shares, losing Rs0.11 to close at Rs8.53. It was followed by TRG with 21.5 million shares, gaining Rs4.01 to close at Rs67.9 and BOP with 20.8 million shares, losing Rs0.19 to close at Rs11.17.

### Volume Leaders ('000)

CENERGY	32,091
TRG	21,512
BOP	20,786
DCL	19,449
SSGC	15,774
FFL	15,547
EPQL	15,492
SLGL	13,590
PRL	13,303
PREMA	11,659

### Gainers (PKR)

PILNC	2.73	0.58
GSPMNC	3.72	0.55
TCORPCPS	8.29	0.79
REDCO	25.27	2.30
SANSNM	55.51	5.05
TCORP	16.16	1.47
FECM	17.70	1.61
GLPL	153.62	13.90
NRSL	35.08	3.19
SSOM	202.14	18.30

### Losers (PKR)

POWERPS	13.55	
PKGJ	-0.77	8.32
ZAHID	-2.35	25.58
IML	-1.22	13.50
LSECL	-0.45	5.05
PGLC	-1.41	18.09
JDMT	-3.66	48.19
PASMNC	-0.28	3.80
PMPK	-85.60	1175.87
RUBYNC	-0.51	7.26

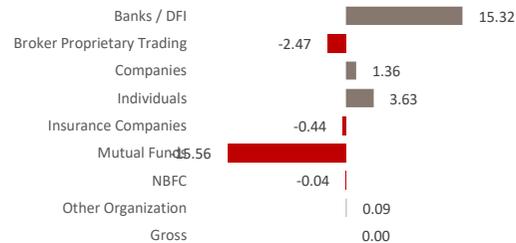
Source: PSX

### Overall Sector Turnover (%)

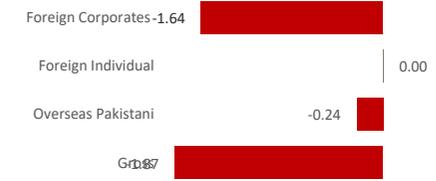


Source: PSX

### LIPI (USD'mn)



### FIPI (USD'mn)



Source: MCCPL

## PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	-0.46	-0.02	0.03	-0.01	-0.09	0.42	-	0.04	-0.04	0.86	0.73
	Broker Proprietary Trading	-0.25	-0.12	0.00	0.20	-0.73	-0.06	-0.18	0.02	0.00	-1.35	-2.47
	Companies	0.40	0.10	0.08	-0.01	-0.35	-0.01	0.00	0.17	0.02	0.96	1.36
	Individuals	1.10	-0.28	-0.09	-0.06	2.12	0.07	0.78	-0.09	-0.03	-0.42	3.10
	Insurance Companies	-0.33	-0.16	-0.10	0.06	-0.10	-0.18	0.07	-0.02	-0.00	0.41	-0.36
	Mutual Funds	-1.63	1.19	-0.08	-	-0.32	-0.50	-0.52	-0.02	0.09	1.28	-0.52
	NBFC	-	0.02	0.01	-	-	0.00	-0.01	-0.00	-	-0.07	-0.04
	Other Organization	0.07	-0.09	0.04	0.02	-0.28	0.11	-0.02	-0.03	0.01	0.25	0.09
<b>LIPI Total</b>	<b>-1.09</b>	<b>0.64</b>	<b>-0.11</b>	<b>0.19</b>	<b>0.24</b>	<b>-0.15</b>	<b>0.13</b>	<b>0.06</b>	<b>0.05</b>	<b>1.91</b>	<b>1.87</b>	

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	0.90	-0.31	0.02	-	-0.37	0.38	-	0.08	-	-2.34	-1.64
	Foreign Individual	-0.00	0.00	-	0.00	-0.00	0.00	-	0.00	-	0.00	0.00
	Overseas Pakistani	0.19	-0.33	0.09	-0.19	0.13	-0.23	-0.13	-0.14	-0.05	0.43	-0.24
	<b>Total</b>	<b>1.09</b>	<b>-0.64</b>	<b>0.11</b>	<b>-0.19</b>	<b>-0.24</b>	<b>0.15</b>	<b>-0.13</b>	<b>-0.06</b>	<b>-0.05</b>	<b>-1.91</b>	<b>-1.87</b>

Source: NCCPL

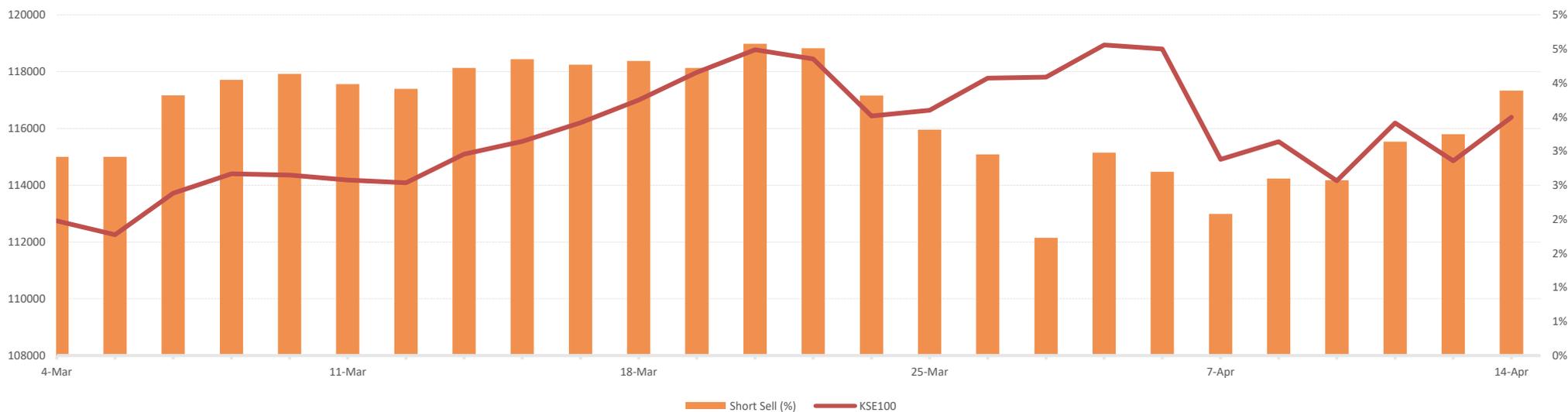
## INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	14/Apr/25	HBL	Syed Arsalan Qutb GM	Executive	-	1,000	157.70	-1,000	-157,700
2	14/Apr/25	EFUG	Yasmin Hyder	Independent Director	1,412	-	115.00	1,412	162,380
3	15/Apr/25	IMAGE	Asad Ahmad	Executive Director	-	-	0.00	-	-
4	15/Apr/25	MARI	Daniyal Nafees	Executive	100	-	672.00	100	67,200
5	14/Apr/25	EFUL	EFU General Insurance Ltd.	Substantial Shareholder	300,000	-	143.03	300,000	42,909,000

# FUTURES OPEN INTEREST



KSE-100 VS % Short Sell Of Total Open Interest



Monday, April 14, 2025

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
BAFL-APRB	229	44.90%	0.03%	230	0.4% ▼
EFERT-APRB	451	28.66%	0.08%	452	-
DCL-APR	1,084	23.76%	0.90%	384	-
SAZEW-APRB	190	16.04%	0.90%	126	-
SNGP-APR	445	14.11%	0.16%	423	5.3% ▲
CPHL-APR	945	13.76%	1.18%	975	3.0% ▼
AIRLINK-APRB	856	13.19%	0.72%	825	3.6% ▲
SSGC-APR	3,622	12.44%	1.17%	1,614	-
FCCL-APR	1,021	11.47%	0.12%	947	7.8% ▲
CENERGY-APR	2,731	8.19%	0.17%	1,907	43.2% ▲

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## DEFINITION OF TERMS

<b>TP</b>	Target Price	<b>DDM</b>	Dividend Discount Model	<b>FCF</b>	Free Cash Flows
<b>FCFE</b>	Free Cash Flows to Equity	<b>FCFF</b>	Free Cash Flows to Firm	<b>DCF</b>	Discounted Cash Flows
<b>PE</b>	Price to Earnings Ratio	<b>PB</b>	Price to Book Ratio	<b>BVPS</b>	Book Value Per Share
<b>EPS</b>	Earnings Per Share	<b>DPS</b>	Dividend Per Share	<b>ROE</b>	Return of Equity
<b>ROA</b>	Return on Assets	<b>SOTP</b>	Sum of the Parts	<b>JPB</b>	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

## VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

### PREPARED BY

Muhammad Umair Javed  
Phone: (+92) 42 38302028  
Ext: 118  
Email: umairjaved@abbasiandcompany.com

### RESEARCH DEPARTMENT

6 - Shadman, Lahore  
Phone: (+92) 42 38302028; Ext: 116, 117  
Email: research@abbasiandcompany.com  
web: www.abbasiandcompany.com

### HEAD OFFICE

6 - Shadman, Lahore  
Phone: (+92) 42 38302028  
Email: support@abbasiandcompany.com  
web: www.abbasiandcompany.com