

MARKET WRAP



KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
248 mn	▼ -0.65%	481 mn	▼ -0.65%	105 mn	▼ -0.68%	152 mn	▼ -1.19%	333 mn	▼ -0.96%
116,020.1	-755.40	72,505.55	-473.21	35,606.47	-242.79	176,238.7	-2,113.69	50,540.45	-488.66

Market Summary

The stock market on Wednesday remained positive in the first half of the day. However, selling was observed in the second half and concluded the session in the red zone amid Trump signs order raising China tariffs to 245% over retaliation. The Benchmark KSE-100 index made an intra-day high and low at 117,424.04 (648.54 points) and 115,776.11 (999.39 points) respectively while closed at 116,020.10 by losing 755.40 points. PKR in today's interbank appreciated by Rs 0.1051 against USD and closed at Rs280.4621. The value of shares traded during the day was Rs38.527 billion. Market capitalization stood at around Rs14.191 trillion. Overall, trading volumes for the day increased to 481.53 million shares compared with Tuesday's tally of 475.53 million. CENERGY was the volume leader with 35.6 million shares, losing Rs0.02 to close at Rs8.51. It was followed by BOP with 25.5 million shares, losing Rs0.06 to close at Rs11.11 and FFL with 25.3 million shares, gaining Rs0.1 to close at Rs15.91.

Volume Leaders ('000)

CENERGY	35,608
BOP	25,484
FFL	25,268
PSO	21,421
KEL	15,840
CPHL	15,835
PRL	15,127
SSGC	13,925
TPLP	13,684
PREMA	13,132

Gainers (PKR)

MWMP	17.68	1.61
GAMON	28.12	2.56
REDCO	27.80	2.53
CWSMNC	52.66	4.79
NRSL	38.59	3.51
PGLC	19.90	1.81
POML	152.86	13.90
ATBA	348.48	31.60
BCL	94.60	8.60
IML	14.85	1.35

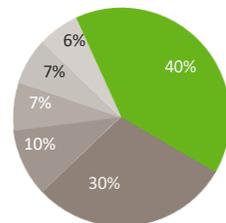
Losers (PKR)

AMBL	-11.28	
OBOYR2	-0.15	1.38
TCORP	-1.51	14.65
SHSML	-35.10	364.87
SHCM	-2.48	27.52
PPVCNC	-0.69	8.10
SNAI	-1.94	23.06
TICL	-27.50	360.01
UCAPM	-0.20	2.95
PILNC	-0.17	2.56

Source: PSX

Overall Sector Turnover (%)

- Technology & Communication
- Food & Personal Care Products
- Cement
- Commercial Banks
- Chemical
- Others



Source: PSX

LIPI (USD'mn)

Banks / DFI	4.31
Broker Proprietary Trading	-2.65
Companies	3.72
Individuals	11.28
Insurance Companies	-10.24
Mutual Funds	-0.18
NBFC	0.03
Other Organization	0.93
Gross	0.00

FIPI (USD'mn)

Foreign Corporates	-0.54
Foreign Individual	0.01
Overseas Pakistani	1.32
Gross	0.79

Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	-0.25	1.15	-0.03	-0.07	0.75	1.74	-	-0.28	-0.08	0.11	3.05
	Broker Proprietary Trading	-0.31	0.06	-0.16	-0.13	-0.25	0.38	-0.10	-0.06	0.04	-2.12	-2.65
	Companies	0.22	0.54	0.39	-0.03	0.11	0.25	0.02	0.05	-0.05	2.21	3.72
	Individuals	0.58	3.67	-0.79	0.41	2.74	6.01	-0.06	0.23	-0.05	-1.93	10.81
	Insurance Companies	0.36	-5.78	2.33	-0.16	-3.23	-13.13	0.32	-0.00	-0.01	1.07	-18.24
	Mutual Funds	-1.10	0.51	-1.23	-	-0.19	3.34	-0.18	-0.05	0.13	0.31	1.56
	NBFC	0.01	-	-0.00	-0.00	-0.00	0.02	-	-0.00	-	0.01	0.03
	Other Organization	-0.01	-0.06	0.05	-0.02	0.03	0.07	0.01	0.01	-	0.86	0.93
LIPI Total	-0.50	0.09	0.55	0.00	-0.03	-1.31	0.00	-0.10	-0.01	0.51	-0.79	

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	0.45	-0.43	0.34	-	-0.38	0.25	-	0.22	-	-0.99	-0.54
	Foreign Individual	-	0.88	-0.86	-	-	-	-	-	-	0.00	0.01
	Overseas Pakistani	0.05	-0.54	-0.02	-0.00	0.41	1.07	-0.00	-0.13	0.01	0.48	1.32
	Total	0.50	-0.09	-0.55	-0.00	0.03	1.31	-0.00	0.10	0.01	-0.51	0.79

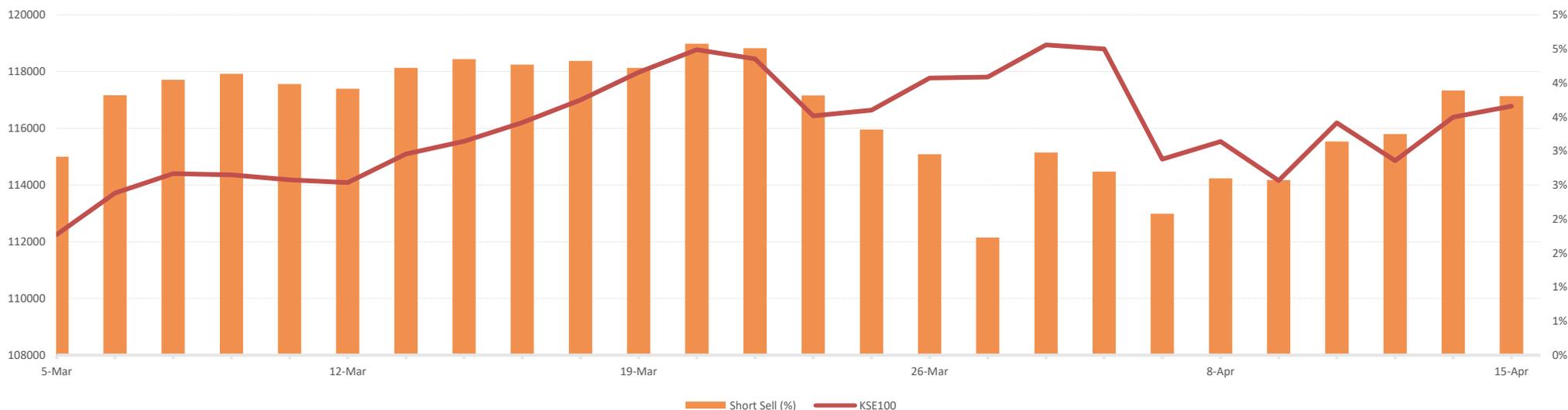
Source: NCCPL

INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	15/Apr/25	OML	Siraj Sadiq Monnoo	Executive Director	2,638	-	28.00	2,638	73,864
2	14/Apr/25	FATIMA	Abid Ali	Executive	-	2,000	84.10	-2,000	-168,200
3	14/Apr/25	SHFA	Dr. Mohammad Salim Khan	Independent Director	-	1,500	440.33	-1,500	-660,500

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Tuesday, April 15, 2025

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
LPL-APR	521	59.31%	0.34%	#N/A	#N/A
BAFL-APRB	229	45.75%	0.03%	229	-
EFERT-APRB	472	29.95%	0.08%	451	-
SNGP-APR	555	21.52%	0.19%	445	-
DCL-APR	1,215	20.55%	1.00%	1,084	12.0% ▲
SAZEW-APRB	180	15.19%	0.85%	190	5.1% ▼
AIRLINK-APRB	934	14.36%	0.79%	856	9.2% ▲
CPHL-APR	929	12.51%	1.16%	945	-
FCCL-APR	966	10.67%	0.11%	1,021	5.4% ▼
SSGC-APR	3,030	10.33%	0.98%	3,622	16.3% ▼

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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