MARKET WRAP

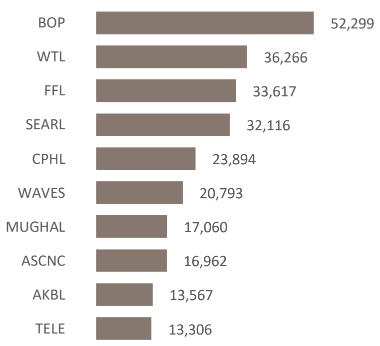
ABBASI AND COMPANY (Pvt) Ltd.

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
275 mn	▲ 0.55%	664 mn	▲ 0.57%	107 mn	▲ 0.28%	132 mn	▲ 0.30%	360 mn	▲ 0.23%
150,591.0	820.26	92,682.88	527.10	45,869.06	125.80	213,241.7	635.18	61,506.63	139.84

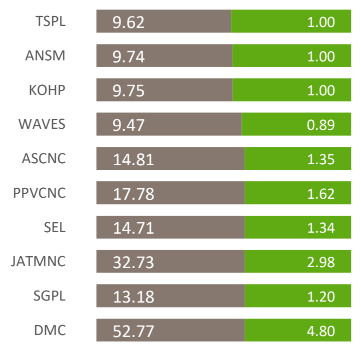
Market Summary

The stock market surpassed 151,000 mark on Wednesday and concluded the session in the green zone amid earnings optimism, rupee stability, and strong institutional activity from local and foreign investors. The Benchmark KSE-100 index made an intra-day high and low at 151,261.67 (1,490.93 points) and 149,931.67 (160.93 points) respectively while closed at 150,591.00 by gaining 820.26 points. PKR in today's interbank appreciated by Rs 0.1607 against USD and closed at Rs282.0621. The value of shares traded during the day was Rs 40.682 billion. Market capitalization stood at around Rs17.871 trillion. Overall, trading volumes for the day decreased to 664.48 million shares compared with Tuesday tally of 806.17 million. BOP was the volume leader with 52.3 million shares, gaining Rs0.16 to close at Rs14.92. It was followed by WTL with 36.3 million shares, gaining Rs0.03 to close at Rs1.48 and FFL with 33.6 million shares,gaining Rs0.52 to close at Rs16.42.

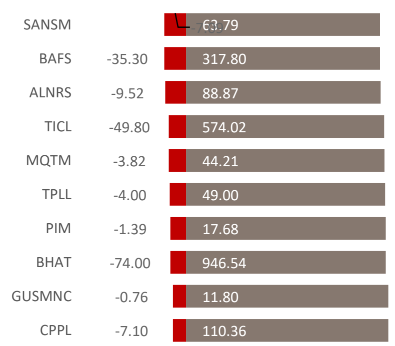
Volume Leaders ('000)



Gainers (PKR)

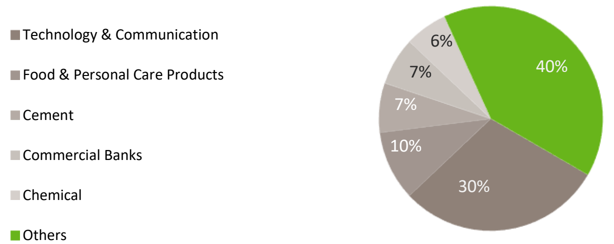


Losers (PKR)



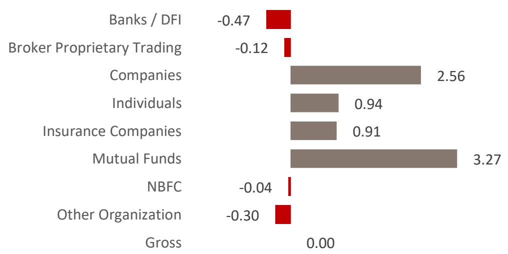
Source: PSX

Overall Sector Turnover (%)

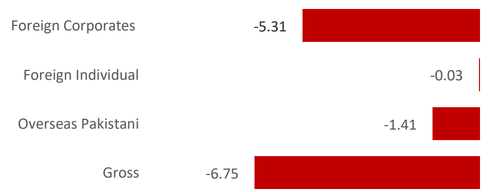


Source: PSX

LIPI (USD'mn)



FIPI (USD'mn)



Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

LIPI Portfolio		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
	Banks / DFI	-0.16	0.89	-1.82	0.85	0.05	-0.07	0.05	0.03	-0.14	-0.15	-0.47
	Broker Proprietary Trading	-0.22	-0.02	-0.05	0.12	0.47	0.06	-0.00	0.04	-0.04	-0.47	-0.12
	Companies	1.17	0.30	0.26	-0.67	0.17	0.63	-0.06	0.02	-0.05	0.79	2.56
	Individuals	-0.64	-0.41	1.06	-0.40	1.12	-0.13	-0.16	-0.97	-0.49	1.96	0.94
	Insurance Companies	-0.23	-0.75	0.23	0.05	0.05	0.01	0.36	-0.04	0.44	0.78	0.91
	Mutual Funds	0.14	1.24	0.33	0.09	-0.71	-0.10	-0.10	0.72	0.23	1.43	3.27
	NBFC	0.01	-0.01	-	0.02	-	-	0.00	-	0.00	-0.08	-0.04
	Other Organization	-0.02	-0.04	-0.05	-0.01	-0.00	-0.01	-0.01	-0.04	-0.01	-0.11	-0.30
	LIPI Total	**0.05**	**1.20**	**-0.05**	**0.06**	**1.16**	**0.39**	**0.08**	**-0.25**	**-0.05**	**4.16**	**6.75**

(USD' mn)

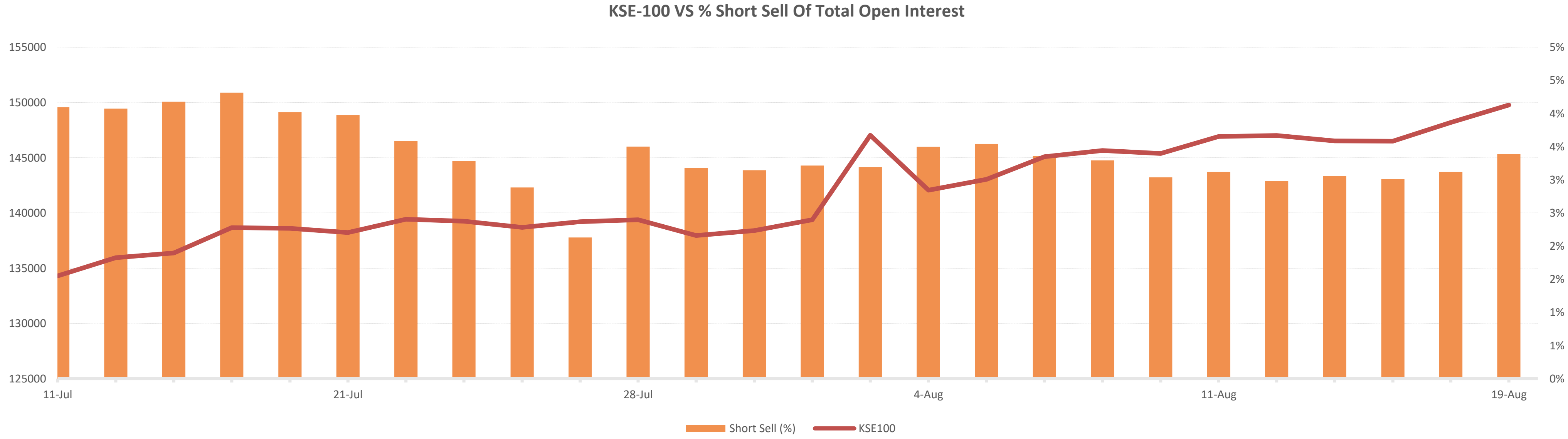
FIPI Portfolio		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
	Foreign Corporates	0.34	0.01	-0.12	-0.04	-1.33	-0.40	0.00	-0.36	-	-3.41	-5.31
	Foreign Individual	-	-0.03	-	-0.00	-	-	-0.00	-0.00	-	0.00	-0.03
	Overseas Pakistani	-0.38	-1.18	0.17	-0.02	0.17	0.01	-0.08	0.61	0.05	-0.75	-1.41
	Total	**-0.05**	**-1.20**	**0.05**	**-0.06**	**-1.16**	**-0.39**	**-0.08**	**0.25**	**0.05**	**-4.16**	**-6.75**

Source: NCCPL

INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	15/Aug/25	ASC	Tasneem Yusuf	Independent Director	100	-	12.37	100	1,237
2	19/Aug/25	BAFL	Mr. Abdulla Nasser Hawaileel Al Mansoori	Non-Executive Director	-	200,000	99.45	-200,000	-19,887,500

FUTURES OPEN INTEREST



Tuesday, August 19, 2025

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
UBL-AUGC	323	77.80%	0.04%	325	0.8% ▼
FATIMA-AUG	306	55.01%	0.10%	145	-
HBL-AUGB	425	25.84%	0.07%	402	5.9% ▲
SAZEW-AUG	158	24.32%	0.75%	156	1.1% ▲
FABL-AUG	298	18.81%	0.07%	295	1.2% ▲
MLCF-AUG	1,234	17.69%	0.26%	1,228	0.4% ▲
GAL-AUG	301	15.34%	1.32%	352	14.6% ▼
AGL-AUG	848	12.48%	1.42%	956	11.3% ▼
FLYNG-AUG	691	12.10%	0.99%	719	3.9% ▼
ATRL-AUG	150	10.75%	0.35%	148	1.9% ▲

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DEFINITION OF TERMS

TP	Target Price	**DDM**	Dividend Discount Model	**FCF**	Free Cash Flows
FCFE	Free Cash Flows to Equity	**FCFF**	Free Cash Flows to Firm	**DCF**	Discounted Cash Flows
PE	Price to Earnings Ratio	**PB**	Price to Book Ratio	**BVPS**	Book Value Per Share
EPS	Earnings Per Share	**DPS**	Dividend Per Share	**ROE**	Return of Equity
ROA	Return on Assets	**SOTP**	Sum of the Parts	**JPB**	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

I. Discounted Cash Flow Model
II. Dividend Discount Model
III. Relative Valuation Model
IV. Sum of Parts Valuation

PREPARED BY
Muhammad Umair Javed
Phone: (+92) 42 38302028
Ext: 118
Email: umairjaved@abbasiandcompany.com

RESEARCH DEPARTMENT
6 - Shadman, Lahore
Phone: (+92) 42 38302028; Ext: 116, 117
Email: research@abbasiandcompany.com
web: www.abbasiandcompany.com

HEAD OFFICE
6 - Shadman, Lahore
Phone: (+92) 42 38302028
Email: support@abbasiandcompany.com
web: www.abbasiandcompany.com