

MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
108 mn	▼ -0.60%	437 mn	▼ -0.42%	59 mn	▼ -0.77%	100 mn	▼ -0.53%	322 mn	▼ -0.45%
118,971.1	-718.53	73,878.89	-309.37	36,283.39	-281.37	179,627.3	-949.66	51,182.71	-231.50

Market Summary

The stock market on Tuesday remained volatile throughout the day and concluded the session in the red zone amid profit taking by the investors. The Benchmark KSE-100 index made an intra-day high and low at 119,900.37 (210.74 points) and 118,527.09 (-1,162.54 points) respectively while closed at 118,971.12 by gaining 718.51 points. PKR in today's interbank depreciated by Rs 0.1506 against USD and closed at Rs281.9194. The value of shares traded during the day was Rs20.790 billion. Market capitalization stood at around Rs14.329 trillion. Overall, trading volumes for the day increased to 436.60 million shares compared with Monday's tally of 424.23 million. PREMA was the volume leader with 39.6 million shares, gaining Rs3.56 to close at Rs49.69. It was followed by FFL with 30.3 million shares, losing Rs0.47 to close at Rs15.81 and GATM with 29.1 million shares, gaining Rs1.26 to close at Rs23.97.

Volume Leaders ('000)

PREMA	39,628
FFL	30,264
GATM	29,116
PIAHCLA	16,736
KOSM	16,395
CNERGY	11,656
WAVESAPP	11,467
WTL	10,510
ASCNC	9,166
FCCL	8,955

Gainers (PKR)

WAVESAPP	10.05	1.00
PKGI	10.25	1.00
786	8.44	0.78
ANTM	15.81	1.44
HAEL	16.70	1.52
GAMONNC	27.25	2.48
KOHTM	37.36	3.40
BNL	41.01	3.73
FLYNG	51.90	4.72
AKDHL	160.04	14.50

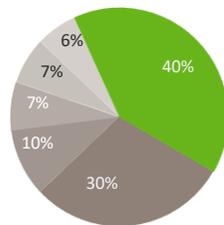
Losers (PKR)

AMBL	7.79	
SERT	-1.68	15.12
RUPL	-2.01	18.10
FECM	-1.94	17.78
POWERPS	-1.75	16.10
ASHT	-1.20	11.14
PAKL	-2.76	26.80
MFL	-3.79	37.02
QUETNC	-1.45	14.42
SASML	-5.50	57.01

Source: PSX

Overall Sector Turnover (%)

- Technology & Communication
- Food & Personal Care Products
- Cement
- Commercial Banks
- Chemical
- Others



Source: PSX

LIPI (USD'mn)

Banks / DFI	-22.43
Broker Proprietary Trading	-1.09
Companies	-0.29
Individuals	2.60
Insurance Companies	6.65
Mutual Funds	13.54
NBFC	0.04
Other Organization	-0.27
Gross	-1.25

FIPI (USD'mn)

Foreign Corporates	-0.19
Foreign Individual	0.00
Overseas Pakistani	1.44
Gross	1.25

Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	-0.17	-3.32	-0.40	-0.22	-0.15	-0.01	-0.07	-	0.12	0.12	-4.08
	Broker Proprietary Trading	0.26	-1.33	-0.03	-0.04	0.40	0.04	-0.06	-0.01	0.10	-0.41	-1.09
	Companies	1.00	-0.05	0.01	-0.02	-0.37	0.03	-0.61	-0.03	-0.13	-0.11	-0.29
	Individuals	-0.98	-0.04	-0.12	0.32	2.49	0.21	-0.50	0.15	-0.30	1.36	2.60
	Insurance Companies	0.07	5.94	0.55	-0.00	0.03	0.01	0.00	0.01	-0.03	0.06	6.65
	Mutual Funds	-0.33	-1.79	-0.08	0.04	-1.99	-0.53	0.98	-0.16	0.07	-1.01	-4.80
	NBFC	-0.00	-	-	0.00	0.04	-	-	0.00	-	0.00	0.04
	Other Organization	-0.25	-0.02	0.00	-0.01	-0.02	-0.01	0.00	-	0.02	0.03	-0.27
LIPI Total	-0.39	-0.61	-0.07	0.08	0.41	-0.26	-0.26	-0.05	-0.14	0.04	-1.25	

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	0.65	0.44	-0.03	-	-0.95	0.05	-	-0.10	0.01	-0.27	-0.19
	Foreign Individual	-	-	-	-	-	-	-	-	-	-0.00	-0.00
	Overseas Pakistani	-0.26	0.16	0.09	-0.08	0.54	0.21	0.26	0.15	0.14	0.23	1.44
	Total	0.39	0.61	0.07	-0.08	-0.41	0.26	0.26	0.05	0.14	-0.04	1.25

Source: NCCPL

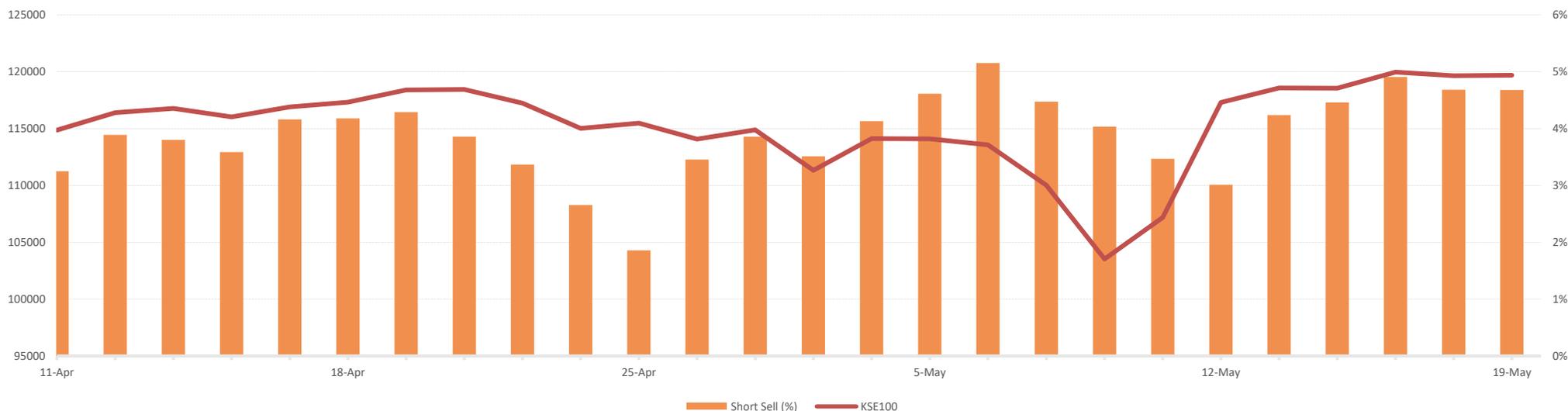
INSIDER TRANSACTIONS



Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	19/May/25	CLVL	Raza Elahi	Spouse	10,000	-	15.81	10,000	158,100
2	14/May/25	NICL	ARIF HUSSAIN SURTI	Executive	2,198	-	149.90	2,198	328,305

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Monday, May 19, 2025

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
PREMA-MAY	2,657	38.86%	4.86%	1,797	47.8% ▲
SSGC-MAY	4,669	24.97%	1.51%	4,944	5.6% ▼
ATRL-MAY	197	23.65%	0.46%	199	1.1% ▼
FLYNG-MAY	1,303	22.53%	1.25%	1,617	19.4% ▼
LOTCHEM-MAY	389	19.88%	0.10%	22	1667.7% ▲
GAL-MAY	274	18.40%	1.20%	288	4.7% ▼
SAZEW-MAYB	164	16.25%	0.77%	161	1.6% ▲
CPHL-MAY	827	16.21%	1.03%	528	56.7% ▲
SYM-MAY	441	15.43%	0.28%	441	0.1% ▼
DFML-MAY	660	13.52%	1.19%	615	7.2% ▲

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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